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Proposed Attorneys for Debtor

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

Case No.: 22-14422-NMC

MUSCLEPHARM CORPORATION,

Chapter 11

Debtor.

OMNIBUS CERTIFICATE OF SERVICE

I, Michael L. Sturm, hereby declare as follows:

1. I am over the age of 18 years old and not a party to the above-captioned Chapter 11 case.

2. I am employed as a Paralegal by the law firm of Schwartz Law, PLLC, proposed counsel of record for MusclePharm Corporation, the debtor and debtor-in-possession in the above-captioned Chapter 11 case.

3. On the 22nd day of December, 2022, I caused true and correct copies of:

(i) *Application for the Entry of an Order Under 11 U.S.C. §§ 327(a), 328, 329, and 331 and Fed. R. Bankr. P. 2014 and 2016 Authorizing the Employment and Retention of Schwartz Law, PLLC as Attorneys for the Debtor-in-Possession* [ECF No. 10];

(ii) *Declaration of Samuel A. Schwartz, Esq. in Support of Application for the Entry*

of an Order Under 11 U.S.C. §§ 327(a), 328, 329, and 331 and Fed. R. Bankr. P. 2014 and 2016 Authorizing the Employment and Retention of Schwartz Law, PLLC as Attorneys for the Debtor-in-Possession [ECF No. 11]; and

- (iii) Notice of Hearing on Application for the Entry of an Order Under 11 U.S.C. §§ 327(a), 328, 329, and 331 and Fed. R. Bankr. P. 2014 and 2016 Authorizing the Employment and Retention of Schwartz Law, PLLC as Attorneys for the Debtor-in-Possession [ECF No. 12],

to be served electronically via the Court's CM/ECF system upon the e-mail addresses listed in Exhibit 1 attached hereto.

4. On the 27th day of December, 2022, I caused true and correct copies of:

- (i) Motion for an Order Authorizing Maintenance of Existing Bank Accounts, Merchant Processing Accounts, and Related Relief [ECF No. 13];
- (ii) Debtor's Motion for Entry of an Order (I) Authorizing, but Not Directing, Debtor to Pay, Inter Alia, Prepetition Employee Wages and (II) Granting Related Relief [ECF No. 14];
- (iii) Ex Parte Application for Order Shortening Time to Hear Debtor's First Day Motions [ECF No. 16];
- (iv) Declaration of Bryan A. Lindsey, Esq. [ECF No. 17];
- (v) Attorney Information Sheet for Proposed Order Shortening Time [ECF No. 18];
- (vi) Motion for an Order Granting the Debtor Additional Time Within Which to File Schedules and Statements [ECF No. 19];
- (vii) Notice of Hearing on Motion for an Order Granting the Debtor Additional Time Within Which to File Schedules and Statements [ECF No. 20];
- (viii) Application for Entry of an Order Authorizing Debtor to Employ and Retain Stretto as Claims, Noticing, and Solicitation Agent [ECF No. 21];

- (ix) *Notice of Hearing on Application for Entry of an Order Authorizing Debtor to Employ and Retain Stretto as Claims, Noticing, and Solicitation Agent* [ECF No. 22];
- (x) *Debtor's Motion for Administrative Order, Pursuant to 11 U.S.C. §§ 105(a), 330, 331, 1107, and 1108, and Bankruptcy Rule 2016(a), Establishing Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals* [ECF No. 23];
- (xi) *Declaration of Samuel A. Schwartz, Esq. in Support of Debtor's Motion for Administrative Order, Pursuant to 11 U.S.C. §§ 105(a), 330, 331, 1107, and 1108, and Bankruptcy Rule 2016(a), Establishing Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals* [ECF No. 24]; and
- (xii) *Notice of Hearing on Debtor's Motion for Administrative Order, Pursuant to 11 U.S.C. §§ 105(a), 330, 331, 1107, and 1108, and Bankruptcy Rule 2016(a), Establishing Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals* [ECF No. 25],

to be served electronically via the Court's CM/ECF system upon the e-mail addresses listed in **Exhibit 1** attached hereto.

5. On the 28th day of December, 2022, I caused true and correct copies of:

- (i) *Notice of Entry of Ex Parte Order Shortening Time* [ECF No. 27]; and
- (ii) *Declaration of Sheryl Betance in Support of Debtor's Application for Entry of an Order Authorizing Debtor to Employ and Retain Stretto as Claims, Noticing, and Solicitation Agent* [ECF No. 29],

to be served electronically via the Court's CM/ECF system upon the e-mail addresses listed in **Exhibit 1** attached hereto.

1 6. On the 28th day of December, 2022, I caused true and correct copies of:

- 2 (i) *Application for the Entry of an Order Under 11 U.S.C. §§ 327(a), 328, 329, and*
3 *331 and Fed. R. Bankr. P. 2014 and 2016 Authorizing the Employment and*
4 *Retention of Schwartz Law, PLLC as Attorneys for the Debtor-in-Possession*
5 *[ECF No. 10];*
- 6 (ii) *Declaration of Samuel A. Schwartz, Esq. in Support of Application for the Entry*
7 *of an Order Under 11 U.S.C. §§ 327(a), 328, 329, and 331 and Fed. R. Bankr.*
8 *P. 2014 and 2016 Authorizing the Employment and Retention of Schwartz Law,*
9 *PLLC as Attorneys for the Debtor-in-Possession [ECF No. 11];*
- 10 (iii) *Notice of Hearing on Application for the Entry of an Order Under 11 U.S.C. §§*
11 *327(a), 328, 329, and 331 and Fed. R. Bankr. P. 2014 and 2016 Authorizing*
12 *the Employment and Retention of Schwartz Law, PLLC as Attorneys for the*
13 *Debtor-in-Possession [ECF No. 12];*
- 14 (iv) *Motion for an Order Authorizing Maintenance of Existing Bank Accounts,*
15 *Merchant Processing Accounts, and Related Relief [ECF No. 13];*
- 16 (v) *Debtor's Motion for Entry of an Order (I) Authorizing, but Not Directing,*
17 *Debtor to Pay, Inter Alia, Prepetition Employee Wages and (II) Granting*
18 *Related Relief [ECF No. 14];*
- 19 (vi) *Ex Parte Application for Order Shortening Time to Hear Debtor's First Day*
20 *Motions [ECF No. 16];*
- 21 (vii) *Declaration of Bryan A. Lindsey, Esq. [ECF No. 17];*
- 22 (viii) *Attorney Information Sheet for Proposed Order Shortening Time [ECF No. 18];*
- 23 (ix) *Motion for an Order Granting the Debtor Additional Time Within Which to File*
24 *Schedules and Statements [ECF No. 19];*
- 25 (x) *Notice of Hearing on Motion for an Order Granting the Debtor Additional Time*
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1 *Within Which to File Schedules and Statements* [ECF No. 20];

2 (xi) *Application for Entry of an Order Authorizing Debtor to Employ and Retain*
3 *Stretto as Claims, Noticing, and Solicitation Agent* [ECF No. 21];

4 (xii) *Notice of Hearing on Application for Entry of an Order Authorizing Debtor to*
5 *Employ and Retain Stretto as Claims, Noticing, and Solicitation Agent* [ECF
6 No. 22];

7 (xiii) *Debtor's Motion for Administrative Order, Pursuant to 11 U.S.C. §§ 105(a),*
8 *330, 331, 1107, and 1108, and Bankruptcy Rule 2016(a), Establishing*
9 *Procedures for Interim Monthly Compensation and Reimbursement of*
10 *Expenses of Professionals* [ECF No. 23];

11 (xiv) *Declaration of Samuel A. Schwartz, Esq. in Support of Debtor's Motion for*
12 *Administrative Order, Pursuant to 11 U.S.C. §§ 105(a), 330, 331, 1107, and*
13 *1108, and Bankruptcy Rule 2016(a), Establishing Procedures for Interim*
14 *Monthly Compensation and Reimbursement of Expenses of Professionals* [ECF
15 No. 24];

16 (xv) *Notice of Hearing on Debtor's Motion for Administrative Order, Pursuant to*
17 *11 U.S.C. §§ 105(a), 330, 331, 1107, and 1108, and Bankruptcy Rule 2016(a),*
18 *Establishing Procedures for Interim Monthly Compensation and*
19 *Reimbursement of Expenses of Professionals* [ECF No. 25];

20 (xvi) *Notice of Entry of Ex Parte Order Shortening Time* [ECF No. 27]; and

21 (xvii) *Declaration of Sheryl Betance in Support of Debtor's Application for Entry of*
22 *an Order Authorizing Debtor to Employ and Retain Stretto as Claims, Noticing,*
23 *and Solicitation Agent* [ECF No. 29],

24 to be served via First-Class U.S. Mail, postage prepaid, upon the addresses listed in **Exhibit 2** attached
25 hereto.
26

1 7. On the 28th day of December, 2022, I caused true and correct copies of:

2 (i) *Motion for an Order Authorizing Maintenance of Existing Bank Accounts,*
3 *Merchant Processing Accounts, and Related Relief* [ECF No. 13];

4 (ii) *Ex Parte Application for Order Shortening Time to Hear Debtor's First Day*
5 *Motions* [ECF No. 16];

6 (iii) *Declaration of Bryan A. Lindsey, Esq.* [ECF No. 17];

7 (iv) *Attorney Information Sheet for Proposed Order Shortening Time* [ECF No. 18];
8 and
9

10 (v) *Notice of Entry of Ex Parte Order Shortening Time* [ECF No. 27],

11 to be served via First-Class U.S. Mail, postage prepaid, upon the addresses listed in **Exhibit 3** attached
12 hereto.

13 Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and
14 correct.
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16 Dated this 29th day of December, 2022.
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18 By: /s/ Michael L. Sturm
19 Michael L. Sturm, an employee of
20 SCHWARTZ LAW, PLLC
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CERTIFICATE OF SERVICE

I hereby certify that on the 29th day of December, 2022, I caused service of a true and correct copy of the foregoing **OMNIBUS CERTIFICATE OF SERVICE** to be made electronically via the Court's CM/ECF system upon the following parties at the e-mail addresses listed below:

CHAPTER 11 - LV

USTPRegion17.lv.ecf@usdoj.gov

WILLIAM M. NOALL on behalf of Creditor EMPERY ASSET MANAGEMENT, LP
wnoall@gtg.legal; bknotices@gtg.legal

U.S. TRUSTEE - LV - 11

USTPRegion17.lv.ecf@usdoj.gov

/s/ Michael L. Sturm

Michael L. Sturm, an employee of
SCHWARTZ LAW, PLLC

EXHIBIT 1

CHAPTER 11 - LV

USTPRegion17.lv.ecf@usdoj.gov

WILLIAM M. NOALL on behalf of Creditor EMPERY ASSET MANAGEMENT, LP

wnoall@gtg.legal; bknotices@gtg.legal

U.S. TRUSTEE - LV - 11

USTPRegion17.lv.ecf@usdoj.gov

EXHIBIT 2

SK LABS
ATTN: MANAGING AGENT
5420 E LA PALMA AVE
ANAHEIM, CA 92807-2023

MILL HAVEN FOODS
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211 LEER ST
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BAKERY BARN
ATTN: MANAGING AGENT
111 TERENCE DR
PITTSBURGH, PA 15236-4133

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ROPES & GRAY LLP
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PHILADELPHIA, PA 19176-0280

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CA - RECEIVER GENERAL
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SHEPPARD MULLIN RICHTER & HAMPTON LLP
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///

BKM BACKLOT 229 LLC
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PO BOX 51698
LOS ANGELES, CA 90051-5998

NUTRABLEND FOODS
ATTN: MANAGING AGENT
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EXCEL SPORTS MANAGEMENT, LLC
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PRESTIGE CAPITAL
C/O MANDELBAUM BARRETT PC
ATTN: VINCENT J. ROLDAN, ESQ.
3 BECKER FARM RD, STE 105
ROSELAND, NJ 07068-1726

WHITE WINSTON SELECT ASSET FUNDS, LLC
C/O JEFFREY D. STERNKLAR LLC
ATTN: JEFFREY D. STERNKLAR, ESQ.
101 FEDERAL ST, STE 1900
BOSTON, MA 02110-1861

OFFICE OF THE UNITED STATES TRUSTEE
ATTN: JARED A. DAY, ESQ.
300 BOOTH ST, STE 3009
RENO, NV 89509

INTERNAL REVENUE SERVICE
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SECURITIES AND EXCHANGE COMMISSION
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FINRA
1735 K STREET, NW
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LOS ANGELES, CA 90071

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CLARK COUNTY TREASURER
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PO BOX 551220
LAS VEGAS, NV 89155-1220

CLARK COUNTY ASSESSOR
C/O BANKRUPTCY CLERK
500 S GRAND CENTRAL PKWY
BOX 551401
LAS VEGAS, NV 89155-1401

DEPT. OF EMPLOYMENT, TRAINING AND REHAB
EMPLOYMENT SECURITY DIVISION
500 E THIRD ST
CARSON CITY, NV 89713

EXHIBIT 3

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PO BOX 182051
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WELLS FARGO BANK, NA (182)
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SAN FRANCISCO, CA 94163-9991